

# THOMAS ROGERS, DC

## New Patient Checklist - Client Copy

### **Send To Us** (prior to 1<sup>st</sup> appointment)

- Photo
- Confidential Client History
- Office Policies & Procedures/Client Agreement Signed
- Informed Consent Signed
- Symptom Survey (2 pages)
- Credit Card billing info to hold appointment – please call with number to keep info secure

### **To Receive From Us**(upon completing 1<sup>st</sup> appointment)

- New Patient Pack – including Client Self-Care Homework
- Supplement Education / Nutrition Schedule
- Generic receipts included with supplements, and by request for Dr. appointments
- Insurance Receipts (by request)
- Milestone Evaluation Plan

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